

# Terra Green Energy, LLC

## Commercial Demonstration Facility

Terra Green Energy, LLC is the technology development company and will license the use of its proprietary process to third parties.

Terra Green Industries, LLC is the initial licensee of the GreenCoal™ torrefied biomass technology and will build the first commercial size demonstration facility in McKean County, Pennsylvania. The commercial demonstration facility will have an initial capacity of 45,000 tons/year expanding to 90,000 ton/year in the second phase. The first phase is expected to be in production in the summer of 2010. McKean County is in the northwestern part of Pennsylvania in an area rich with feedstock.

